

# Rest Investment Choice form

You can complete an online version of this form quickly and easily in MemberAccess at rest.com.au

Or, you can complete this form and mail it to: Rest Super, PO Box 350, Parramatta NSW 2124, or email a scanned copy to [contact@rest.com.au](mailto:contact@rest.com.au)

If you are a new member joining Acumen, it is mandatory for you to select an investment option as Acumen is a choice product.

Use this form to select an investment option, or to change your investment option. Please write in **BLOCK LETTERS** and use a **BLACK** or **BLUE** pen. This form will be invalid if unsigned and undated.

## 1: Personal details

Member number	Title	Surname		
<input type="text"/>	<input type="text"/>	<input type="text"/>		
Given name(s)				Date of birth (dd/mm/yyyy)
<input type="text"/>				<input type="text"/>
Unit number	Street number / PO BOX	Street name		
<input type="text"/>	<input type="text"/>	<input type="text"/>		
Suburb/Town				State
<input type="text"/>				<input type="text"/>
				Postcode
<input type="text"/>				<input type="text"/>
Telephone (business hours)	Mobile	Email address		
<input type="text"/>	<input type="text"/>	<input type="text"/>		

## 2: Investment choice

Select either Option 1 or Option 2

### Option 1

If you would like your entire current balance and any future transactions allocated in the same way, complete this column only

### Option 2

If you would like your current balance and any future transactions allocated in a different way, complete both of these columns

Current balance

**Either** Tick this box:

Do not switch my current balance

**Or** Choose how you would like to switch your current balance below:

Future transactions

You must complete this column even if there is no change in the way you would like your future transactions allocated.

	Investment code	Option 1	Option 2 (Current balance)	Option 2 (Future transactions)
Core Strategy	B1	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
<b>Structured options</b>				
Capital Stable	A2	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Balanced	A3	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Balanced - Indexed	A6	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Diversified	A4	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
High Growth	A5	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
<b>Member-tailored options</b>				
Basic Cash	C7	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Cash	C1	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Bonds	C2	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Shares	C3	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Australian Shares	C4	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Australian Shares - Indexed	C8	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Overseas Shares	C5	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Overseas Shares - Indexed	C9	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Property*	C6	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
<b>Total</b>		<b>100.00%</b>	<b>100.00%</b>	<b>100.00%</b>

\*Conditions apply. See 'Investment Guide'.

Must total 100%

Must total 100%

Must total 100%

The Trustee company of Retail Employees Superannuation Trust ABN 62 653 671 394 is Retail Employees Superannuation Pty Limited ABN 39 001 987 739, AFSL 240003.

### 3: Declaration

Please direct my current balance and all future transactions made by me and/or on my behalf as indicated in Section 2 of this form.

I declare that:

I have read and understood the information in the Product Disclosure Statement (PDS) and Investment Guide, on Rest's website and in this form and I understand:

- the investment choices available
- how I can change my investment choice
- the investment strategies and objectives for each investment option
- that I can find information about the available investment options in the current PDS and Investment Guide and on Rest's website at any time
- that the Trustee may close any investment option
- that the following conditions apply to this investment choice:
  - if I am a Rest Super or Rest Corporate member and I make an investment choice other than to invest all my super in the Core Strategy, I am choosing to become a choice member. If I choose to invest all of my super in the Core Strategy, I am choosing to become a MySuper member.
  - if I have chosen to invest in the Property option, the terms and conditions applying to that option. I understand that property is not an asset that the Trustee can sell quickly and therefore I may not be able to switch or rollover my investment in the Property option immediately. The Trustee will normally do so within 30 days, unless redemptions have been suspended
  - it will become effective 2 business days after Rest receives this request and in accordance with the terms on "How to switch an investment option" available at [rest.com.au/investments](http://rest.com.au/investments)
  - if this form has not been completed correctly, my request may not be accepted
  - once my request has been accepted, it cannot be reversed, although I can make another switch request if I change my mind (however this will incur additional transaction costs)
  - this choice will not apply to any insurance proceeds
  - the Trustee does not review my investment choices to determine whether they are suitable. I am responsible for any investment choices I make
- that I consent to the use and disclosure of information provided in this form in accordance with Rest's Privacy Policy and Privacy Collection Statement available at [rest.com.au/privacy-policy](http://rest.com.au/privacy-policy)

Signature of applicant

Date (dd/mm/yyyy)

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