



Office use only

Use this form to select an investment option, or to change your investment option in Rest Pension.

You can complete an online version of this form quickly and easily in MemberAccess at rest.com.au Or, you can complete this form and mail it to: **PO Box 350, Parramatta NSW 2124**, or email a scanned copy to pension@rest.com.au

Please write in **BLOCK LETTERS** and use a **BLACK** or **BLUE** pen. This form will be invalid if unsigned and undated.

Section 1: Personal details

Member number Date of birth (dd/mm/yyyy)

Mr/Mrs/Ms/Miss/Dr Surname

Given name(s)

Unit number Street number Street name

Suburb/Town State Postcode

Telephone Mobile

Email address

Section 2: Investment choice

	Investment code	Balance split (%)
Core Strategy	B1	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Structured options		
Capital Stable	A2	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Balanced (Rest Pension default)	A3	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Balanced - Indexed	A6	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Diversified	A4	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
High Growth	A5	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Member-tailored options		
Basic Cash	C7	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Cash	C1	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Bonds	C2	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Shares	C3	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Australian Shares	C4	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Australian Shares - Indexed	C8	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Overseas Shares	C5	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Overseas Shares - Indexed	C9	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Property*	C6	<input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %
Total	Must total 100%	1 0 0 . 0 0 %

* Note for "Property" option
- As a Pension member, you may only elect to have a maximum of 80% of your balance invested in the Property option. Please refer to the Property option terms and conditions in the Rest Pension Product Disclosure Statement (PDS).

Section 3: How would you like your withdrawals to be paid

Your withdrawals, including pension payments, fee and other charges can only be drawn from the investment options you nominated in Section 2. Please select only one type of payment option:

- Percentage of each investment option you would like Rest to use to pay your future withdrawals or;
- Order of investment option you would like Rest to pay your future withdrawals by entering 1 to 15 for all your investment options in the Withdrawal split (#) column.

If you don't select an option, your payments will be paid in the same proportions as your balance split selection nominated in Section 2.

	Investment code	Withdrawal split (%)	OR	Withdrawal split (#)
Core Strategy	B1	0000.00%		0
Structured options				
Capital Stable	A2	0000.00%		0
Balanced (Rest Pension default)	A3	0000.00%		0
Balanced - Indexed	A6	0000.00%		0
Diversified	A4	0000.00%		0
High Growth	A5	0000.00%		0
Member-tailored options				
Basic Cash	C7	0000.00%		0
Cash	C1	0000.00%		0
Bonds	C2	0000.00%		0
Shares	C3	0000.00%		0
Australian Shares	C4	0000.00%		0
Australian Shares - Indexed	C8	0000.00%		0
Overseas Shares	C5	0000.00%		0
Overseas Shares - Indexed	C9	0000.00%		0
Property	C6	0000.00%		0
Total	Must total 100%	100.00%		

Note: If you have selected the Property option, you are consenting to the Property Option terms and conditions in the Rest Pension PDS. These place restrictions on withdrawals, rollovers, transfers or switch requests ("Transaction Request") from that option.

Section 4: Declaration

Please direct my current balance and all future withdrawals (including pension payments, fees and charges) made by me and/or on my behalf to the investment option(s) that I have nominated on this form.

I declare that:

- I have read and understood the information in the PDS, on Rest's website and on this form and I understand:
 - the investment choices available
 - how I can change my investment choice
 - the investment strategies and objectives for each investment option
 - that I can find information about the available investment options in the current PDS and on Rest's website at any time
 - that the Trustee may close any investment option
 - that the following conditions apply to this investment choice:
 - if I have chosen to invest in the Property option the terms and conditions applying to that option. I understand that property is not an asset that the Trustee can sell quickly and therefore I may not be able to switch or rollover my investment in the Property option immediately. The Trustee will normally do so within 30 days, unless redemptions have been suspended
 - it will become effective 2 business days after Rest receives this request and in accordance with the terms on "How to switch an investment option" on rest.com.au/investments
 - if this form has not been completed correctly, my request may not be accepted
 - once my request has been accepted, it cannot be reversed although I can make another switch request if I change my mind (however this will incur additional transaction costs)
 - the Trustee does not review my investment choices to determine whether they are suitable. I am responsible for any investment choices I make
- I consent to the use and disclosure of information provided in this form in accordance with Rest's Privacy Policy and Privacy Collection Statement available at rest.com.au
- By providing my email address and/or mobile number, I agree I will receive important information such as my annual statement, disclosure of material changes to my super and significant events, as well as other communications, electronically.



Signature of applicant

(dd/mm/yyyy)

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