



Change to membership details - Rest Pension

Please complete this form to advise us of a change to your details.

You can also login to MemberAccess at rest.com.au to update your contact details at any time.

Please write in **BLOCK LETTERS** and use a **BLACK** or **BLUE** pen. This request will be invalid if unsigned and undated.

Once you've completed and signed this form, please mail to: **PO Box 350, Parramatta NSW 2124.**

Section 1: Current member details

Member number	Date of birth (dd/mm/yyyy)	Gender
<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/>	<input type="radio"/> (M/F)
Mr/Mrs/Ms/Miss/Dr	Surname	
<input type="text"/>	<input type="text"/>	
Given name(s)		
<input type="text"/>		

Section 2: New member details

Section 2A. Complete this section if your name has changed

If changing your name you must attach a certified* copy of the required document as stated in the 'Proof of Identity' section overleaf.

Mr/Mrs/Ms/Miss/Dr	Surname
<input type="text"/>	<input type="text"/>
Given name(s)	
<input type="text"/>	
New signature	Old signature
<input type="text"/>	<input type="text"/>

*Certification of personal documents - Please see Section 5.

Section 2B. Complete this section if your contact details have changed

You can also update your contact details at rest.com.au/memberaccess

Residential address

Unit number	Street number	Street name		
<input type="text"/>	<input type="text"/>	<input type="text"/>		
Suburb/Town		State	Postcode	
<input type="text"/>		<input type="text"/>	<input type="text"/>	
Telephone (business hours)	Mobile			
<input type="text"/>	<input type="text"/>			
Email address				
<input type="text"/>				

Postal address (if different from above)

Unit number	Street number	Street name		
<input type="text"/>	<input type="text"/>	<input type="text"/>		
Suburb/Town		State	Postcode	
<input type="text"/>		<input type="text"/>	<input type="text"/>	
Signature				
<input type="text"/>				
(dd/mm/yyyy) <input type="text"/> <input type="text"/> <input type="text"/>				

Section 3: Change to banking and payment details

Name of Australian financial institution

Branch name

BSB number

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Account number

Account holder(s) name

Note: Please check that your bank account details shown above correspond with your latest bank statement. The bank account listed must be held in your name or jointly held in your name. Incorrect bank details will result in your pension payment being rejected by the bank, credit union or building society.

Pension payment frequency and amount

We must receive this form at least three business days before the due date of your next payment for your requested change to take effect. If we do not receive your form in time, your requested change will take effect after your next scheduled payment.

If you would like to change the investment option that your pension payments are taken from, please complete the 'Application to make an investment choice Rest Pension' at rest.com.au

How often would you like your pension to be paid?

fortnightly monthly quarterly half-yearly yearly

For half-yearly or yearly payments, please fill in the starting month for payment (eg January)

How much would you like to be paid?

Please select one of the following for the total amount (before tax) you would like to receive:

the minimum amount allowed under government legislation

the maximum amount allowed under government legislation

Note: This option is only applicable for members with a Transition to Retirement account.

If you have selected to receive the maximum, please select one of the following options to receive:

the full maximum this financial year

the maximum for the remainder of this financial year on a pro-rata basis

an amount of \$ for each payment*

a total amount of \$ for the remainder of the year*

*This amount must be between your annual minimum and maximum limits allowed by the government if you are using transition to retirement provisions. Please refer to the 'Your Rest Pension options' section of the Rest Pension PDS for further information.

Signature of applicant

(dd/mm/yyyy)

Your privacy is important to us

When your personal details are provided to Rest, they are securely stored and are accessible only to authorised personnel for the purpose of maintaining your account and any insurance arrangements. If you would like to see Rest's Privacy Policy, visit rest.com.au or contact us on 1300 305 778 for a copy of the Policy.

Section 4: Proof of identity – change of name

Have you changed your name? (including reverting to your maiden name)

If you have changed your name you will need to provide a certified* copy of a linking document that proves a relationship exists between two (or more) names.

The following are suitable linking documents:

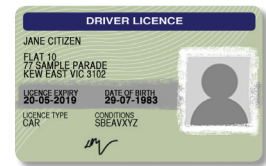
- Birth Certificate Marriage Certificate Citizenship Certificate Deed Poll
 Divorce Certificate Change of name certificate from Births, Deaths and Marriages Registration Office

Section 5: Proof of identity – certification of documents

Certify your document in 4 easy steps

1. Take a photocopy of the original document.
2. Take both your original document and the photocopy to an authorised person who can certify (ie your local police station, see 'who can certify' below for full list).
3. Get an authorised person to stamp or write 'I certify this to be a true copy of the document shown and reported to me as the original', followed by their signature, full name, qualification, registration number (if applicable) and the date.
4. Attach the certified copy of your document to this form.

All copied pages of ORIGINAL proof of identification documents (including any linking documents) need to be certified as true copies by any individual approved to do so (see below). The person who is authorised to certify documents must sight the original and the copy and make sure both documents are identical, then make sure all pages have been certified as true copies by writing or stamping 'certified true copy' followed by their signature, printed name, qualification (eg Justice of the Peace etc.) and date. You must provide the certified copy that is signed by the authorised person. Rest will not accept certified copies of documentation that are then scanned or faxed.



*Who can certify?

- a Justice of the Peace
- a pharmacist, medical practitioner, nurse, dentist, optometrist, chiropractor, physiotherapist, psychologist or veterinary surgeon
- a teacher employed on a full-time basis at a school or tertiary education institution
- a police officer
- a notary public
- a bank, building society, credit union or finance company officer with two or more years of continuous service
- an officer with, or authorised representative of, a holder of an AFSL with two or more years of continuous service with one or more licensees
- a permanent employee of the Commonwealth or a Commonwealth authority, a State/Territory or a State/Territory authority or a local government authority, with two or more years of continuous service
- a Member of the Parliament of the Commonwealth, the Parliament of a State/Territory or local government authority of a State/Territory
- an Australian consular or diplomatic officer (within the meaning of the Consular Fees Act 1955)
- a member of the Institute of Chartered Accountants in Australia, CPA Australia or the National Institute of Accountants
- a registrar or deputy registrar of a court
- a person enrolled as a legal practitioner on the roll of the Supreme Court of a State/Territory or the High Court of Australia
- a judge or magistrate of a court
- a Chief Executive Officer of a Commonwealth Court

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